

UCAS

30 JUNE DEADLINE STATISTICAL BRIEFING

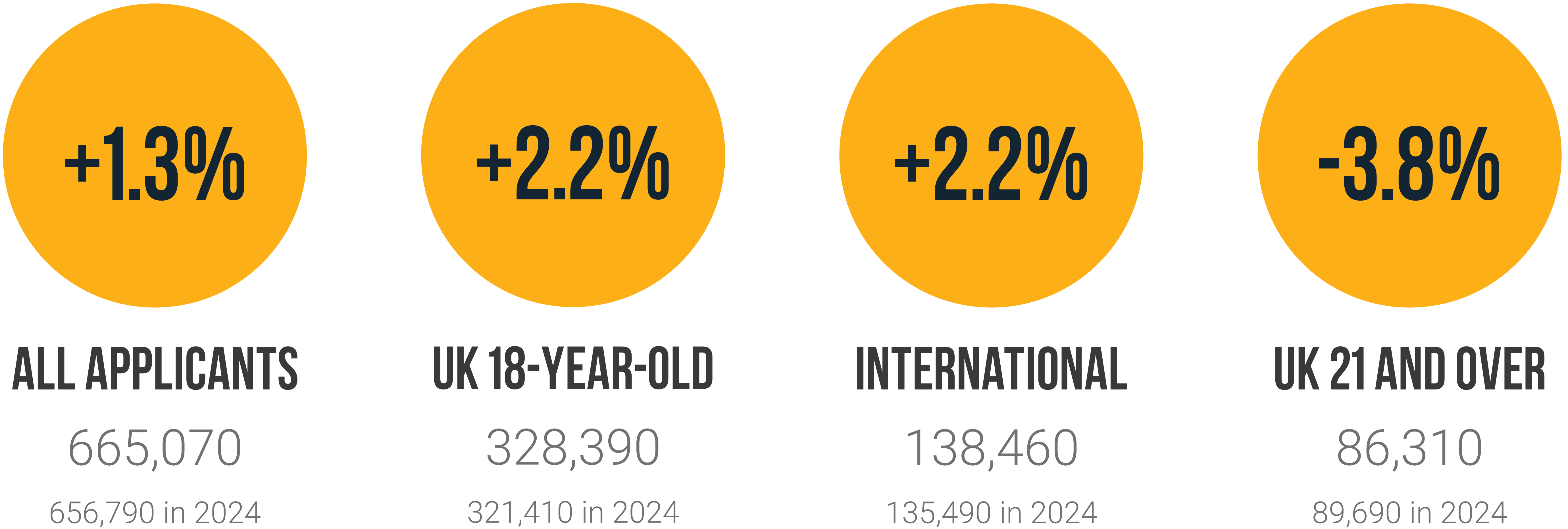


CONFIDENTIAL

Data embargoed until 00:01 Thursday 17 July



KEY HEADLINES FROM 30 JUNE



INCREASING UG DEMAND FROM CHINA AND USA

TOP 5 MARKETS

1. China 33,870
2. India 11,310
3. USA 7,930
4. Ireland 6,060
5. Hong Kong 5,090

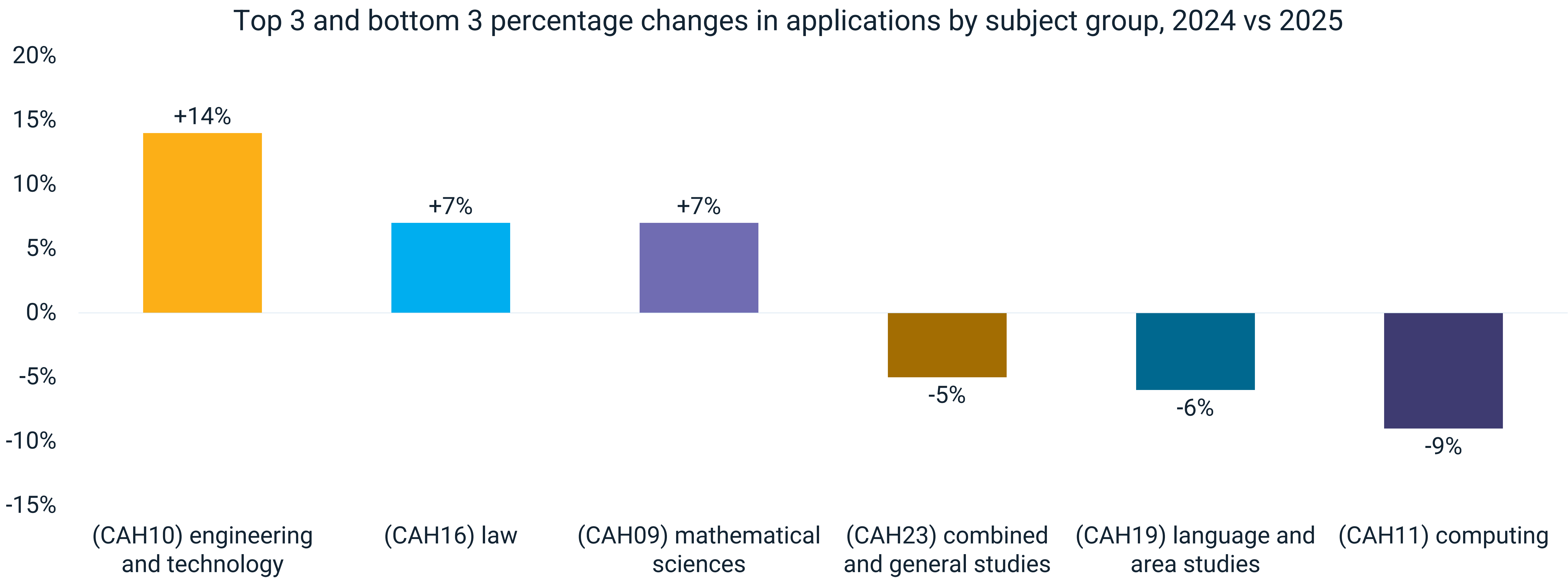


China +3,010 (+10%)
USA +970 (+14%)
Ireland +780 (+15%)
Turkey +690 (+23%)
Nigeria +600 (+23%)

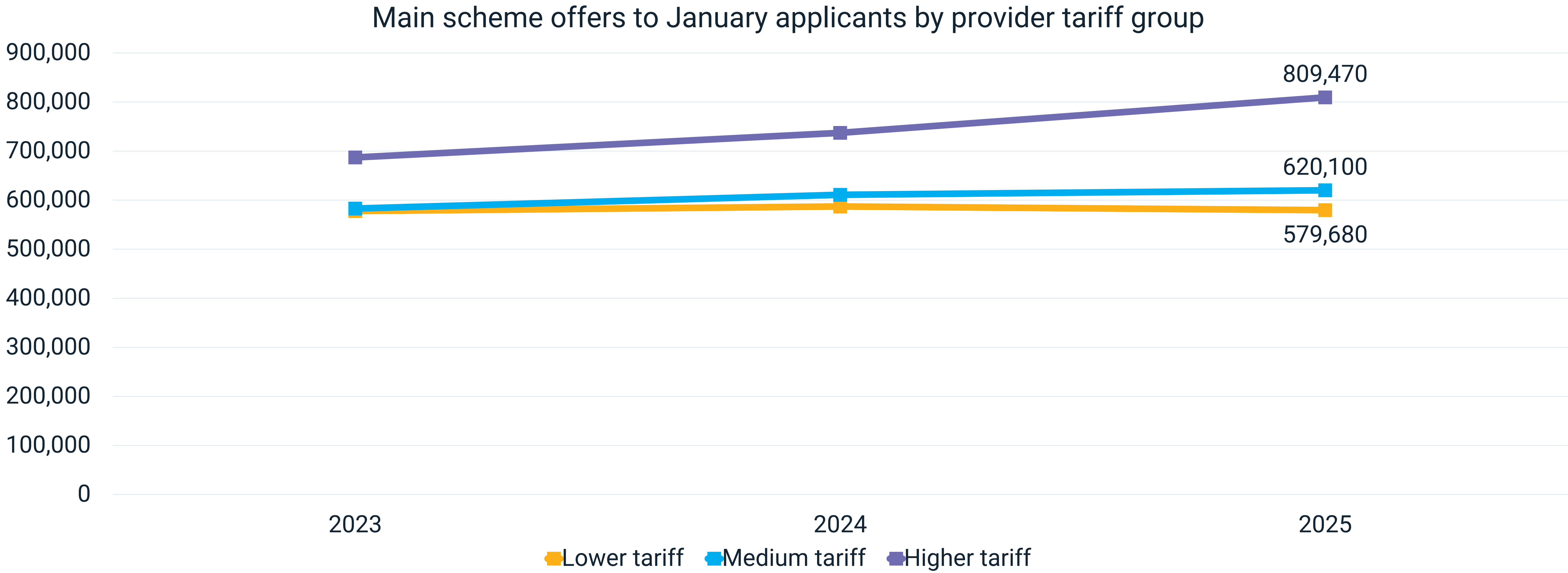


India -1,440 (-11%)
Malaysia -360 (-8%)
Hong Kong -330 (-6%)
France -180 (-6%)
South Africa -150 (-17%)

ENGINEERING AND TECHNOLOGY MAINTAIN DEMAND GROWTH



HIGHER TARIFF PROVIDERS INCREASE OFFER-MAKING



ENGLAND FOCUS

ENGLISH APPLICANTS

- 442,720 applicants from England, +1.1%
- 283,870 18-year-old applicants from England, +2.1%
- 42.0% of 18-year-olds from England have applied, -0.7 pp
- 25.2% of TUNDRA Q1 18-year-olds have applied, no change

ENGLISH PROVIDERS

- 602,200 applicants have applied to providers in England, +1.1%

SCOTLAND FOCUS

SCOTTISH APPLICANTS

- 45,610 applicants from Scotland, +1.3%
- 20,780 18-year-old applicants from Scotland, +4.5%
- 34.5% of 18-year-olds from Scotland have applied, +0.6 pp
- 21.5% of SIMD Q1 18-year-olds have applied, +0.9 pp

SCOTTISH PROVIDERS

- 130,030 applicants have applied to providers in Scotland, +2.0%

WALES FOCUS

WELSH APPLICANTS

- 20,850 applicants from Wales, -0.6%
- 11,720 18-year-old applicants from Wales, -0.2%
- 32.5% of 18-year-olds from Wales have applied, -1.2 pp
- 20.5% of WIMD Q1 18-year-olds have applied, -0.2 pp

WELSH PROVIDERS

- 80,020 applicants have applied to providers in Wales, -2.0%

NORTHERN IRELAND FOCUS

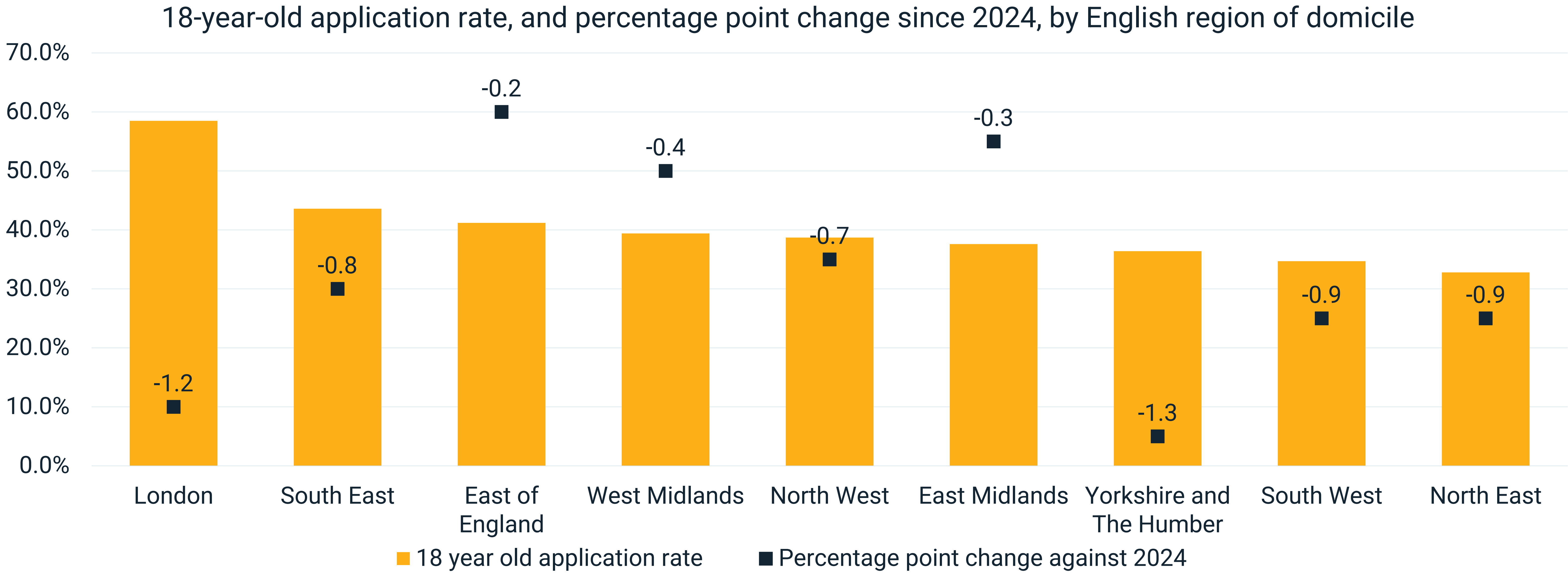
NORTHERN IRISH APPLICANTS

- 17,440 applicants from Northern Ireland, +1.5%
- 12,020 18-year-old applicants from Northern Ireland, +2.2%
- 48.9% of 18-year-olds from Northern Ireland have applied, -1.1 pp
- 32.0% of NIMDM Q1 18-year-olds have applied, -1.4 pp

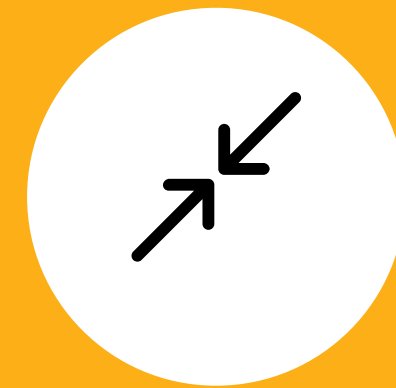
NORTHERN IRISH PROVIDERS

- 27,080 applicants have applied to providers in Northern Ireland, +2.0%

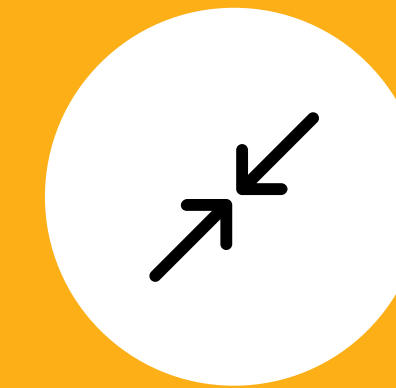
LONDON SEES SECOND BIGGEST DROP IN APPLICATION RATE



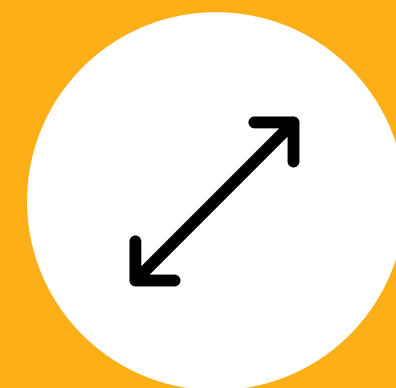
MIXED WP PROGRESS ACROSS THE UK



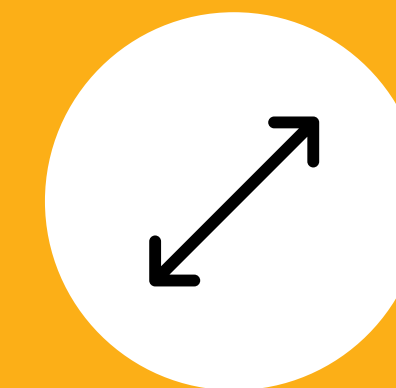
POLAR4 – UK wide
Narrowed from 2.17 to 2.15



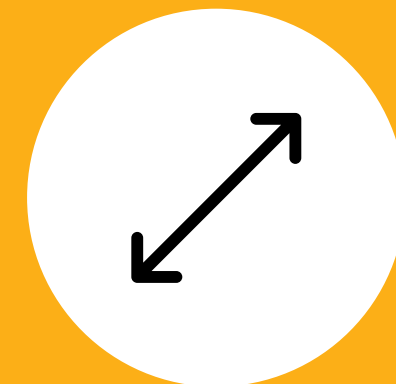
SIMD 2020 – Scotland
Narrowed from 2.52 to 2.43



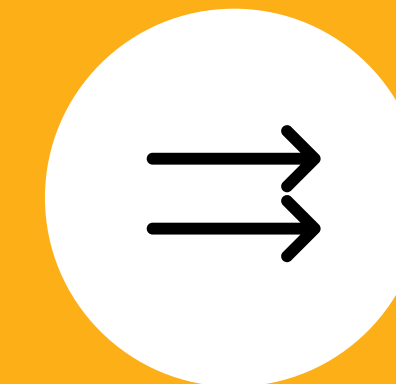
IMD 2019 – England
Widened from 1.68 to 1.72



WIMD 2019 – Wales
Widened from 2.41 to 2.44

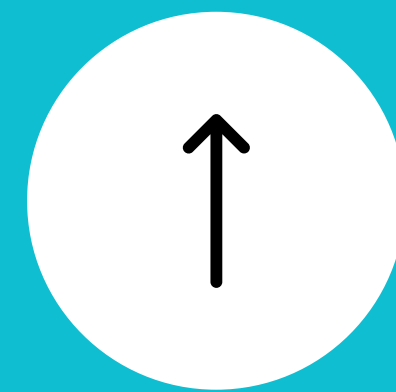


NIMDM 2017 – Northern Ireland
Widened from 2.00 to 2.02

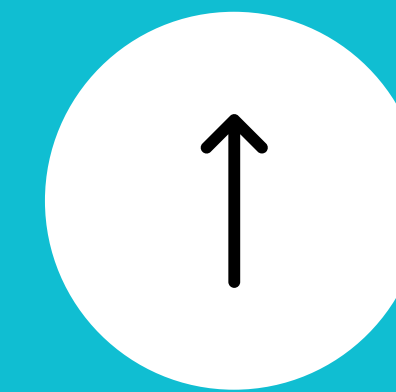


TUNDRA – England
Remained at 2.38

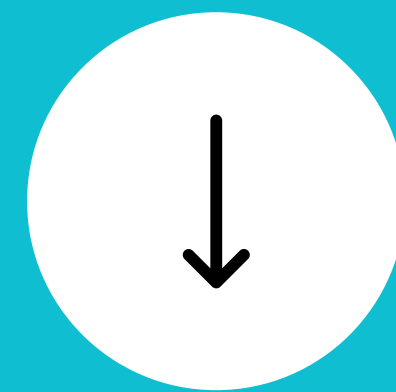
NURSING INCREASES IN DEVOLVED NATIONS



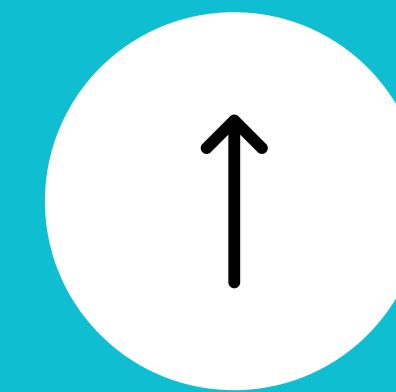
Total nursing applicants
42,160, +0.8%



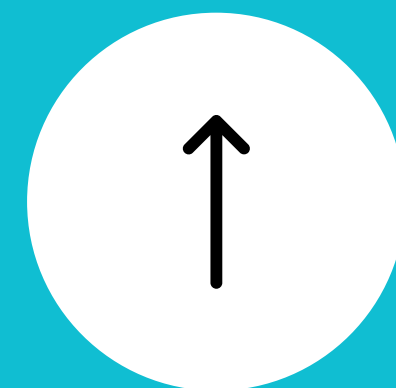
Welsh providers
4,370, +13.1%



English providers
33,340, -0.3%

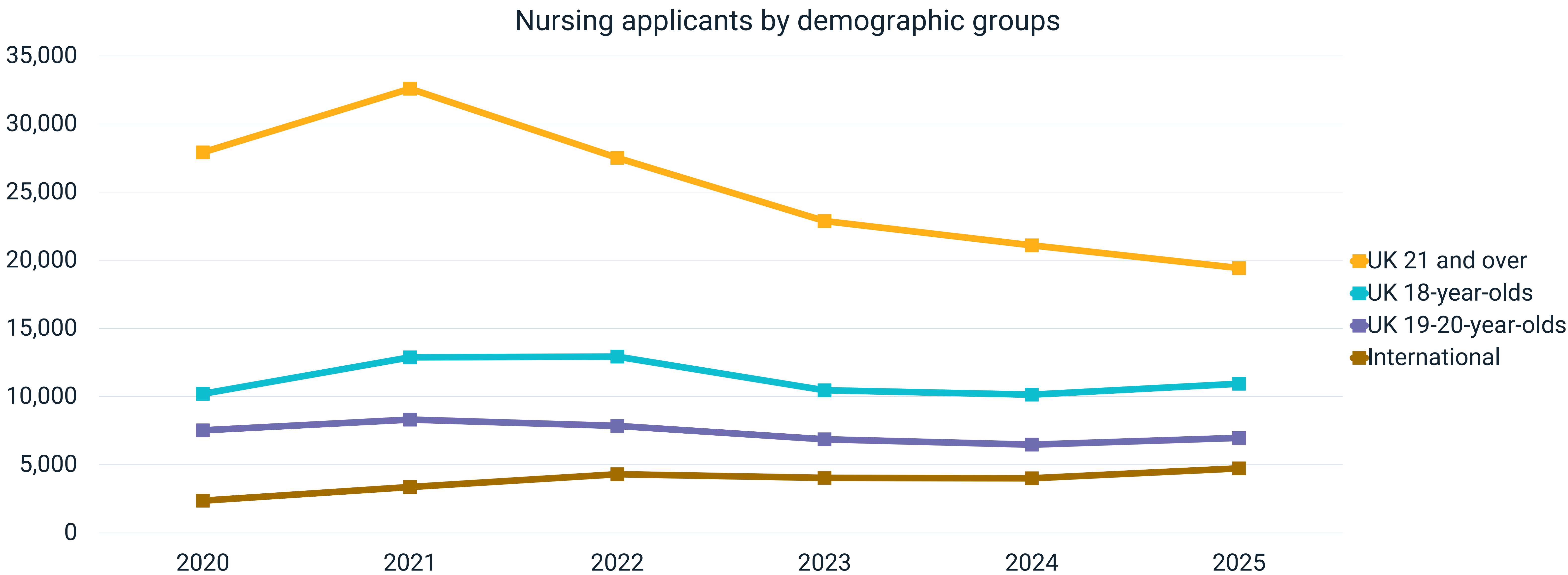


Northern Ireland providers
2,370, +2.0%



Scottish providers
6,050, +0.3%

NURSING BOOST FROM YOUNGER AND OVERSEAS DEMAND



RECORD HIGH OFFER HOLDERS



94.5%

ALL APPLICANTS

93.9% in 2024

98.5%

UK 18-YEAR-OLD

98.3% in 2024

89.7%

INTERNATIONAL

88.6% in 2024

January deadline applicants who received an offer by 30 June

THANK YOU



BEN JORDAN

Director of Strategy



MAGGIE SMART

Director of Data and
Analysis